Government of Guam Retirement Fund

MEMBERS' and BENEFITS COMMITTEE report

JANUARY, 2022

Members and Benefits Committee Meeting Summary Period: January, 2021 to December, 2021

		Jan	F.P.	March	April	No.			[
MEMBERS'	MEMBERS' & BENEFITS DIVISION STAFF	9	=	7	-	May	anne	July	Aug	Sept	ö	ş	Dec
No. of Active Members	Members						=[[=	10	9	Ξ	Ξ	+
	Defined Benefits	1	1										
	Defined Contributions	55°,-	/15/	1,311	1,296	1,297	128/0	1,251	1,239	1,229	1.215	1 168	1 160
	DD4 76	0,515			6,557	6,654	6,679	6.183	6.1711	6.657	6698	000	900
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	Defined Contributions	1.321	1 328	1 338	1 3/1	1 245	707		2 (7,152	7,183	7,164
	DB1.75	132	137	148	5/2	240	40°	- C	1,372	1,388	1,393	1,399	1,407
No. of Cases Pending	Pending	1			2	2	2	128	166	175	<u>8</u>	193	195
8119, 8120	Retirement (DR / DB + 7	na '	က္က	26	9/	25	73	9	57	46	53	8	43
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8134(a)4c	k Disabled Adult Survivor Renefit	0	= 0	3	5	7	0	0	0	0	0	0	0
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8119, 8120	_	-	-	4	19) u	3	3	g c	3	OS I	£
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	k Disabled Adult Survivor Benefit	1	-	5 6	5 0	ᆉ	9	9	0	0	0	0	0
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No of Committee		5	8	77	23	의	52	59	32	98	21	49	24
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Communications Received	ns Received		-	-		+	+	+	+	+	+	+	T
Communications Acted On	ns Acted On		-	-	\vdash	+	+	+	+	\dagger	+	+	
		-	\vdash	\vdash	╁	+	+	+	+	+	+	+	7
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Members & Benefits Committee

January 21, 2022

MEMORANDUM

TO:

Chairman, Board of Trustees

Government of Guam Retirement Fund

FROM:

Chairperson, Members' & Benefits Committee,

Government of Guam Retirement Fund

SUBJECT:

January, 2022 Report

Please find attached the Members' and Benefits Committee's January, 2022 Report. This report accurately highlights the significant activities and action items reviewed and administered to during the January period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

KATHERINE TE TAITANO

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I. TOTAL MEMBERS SERVED:

- A. No. of Active Members
 - 1. Defined Benefits
 - 2. Defined Contributions
 - 3. DB1.75
- B. No. of Retirees
 - 1. Defined Benefits
 - 2. Defined Contributions
 - 3. DB1.75

II. TOTAL STAFFING:

- A. Members' and Benefit Services Division
 - 1. Budget 2021 Actual

11

11

III. TOTAL CASES PENDING

A.	Section 8120 Ap Section 8120.1 Ap	oplicants Pre 10/01/81 oplicants Post 10/01/81 oplicants Post 08/22/84 oplicants DB1.75 A. Optional B. Regular	20/25/60 25/30/60 25/30/65 / 5/62	
		C. ERIP D. DB1.75	0 0 9	9
	2. Service Retirement	nt A. Regular B. ERIP		5 0
В.	Section 8123 Applicants Section 8505 Applicants		0 0	1 0
C.	Section 8125 Applicants Section 8505 Applicants	Medical Disability Re Medical Disability Re	etirement (Finalization) etirement (Finalization)	0 1
D.	Section 8130 Applicants	Deferred Age Retirer Deferred Age Retiren		0 1
E.	Section 8134 Applicants	(a) Surviving Spouse (a).3 Minor Children (a) 4c Disabled Adult	Survivor	15 0
	Section 8506 Applicants	(a) Surviving Spouse		0 1
F.	Defined Benefits New Ret	irees (Nos. 5163 - 5188)		26
	DB1.75 New Retirees (No	s. B-0196 – B-0200)		5
	TOT	AL CASES REVIEWED		64

IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of January 14, 2021 the following applications are recommended for **APPROVAL** by the Board of Trustees:

A. 1 RETIREMENT ANNUITY APPLICATIONS – Optional/Age Retirement

(a) Section 8119 (Pre 10/01/81) - Optional/Age Retirement

There are no §8119 (Pre 10/01/81) - Optional/Age Retirement Applications for review.

(b) Section 8120. (Post 10/01/81) Optional/Age Retirement

There are no §8120 (Post 10/01/81) – Optional/Age Retirement Applications for review.

(c) Section 8120.1 (Post 09/07/84) - Optional/Age Retirement

There are no §8120.1 (Post 09/07/84) - Optional/Age Retirement Applications for review.

(d) Section 8503 (DB1.75) - Optional/Age Retirement Applications

1. Name Anthony T. Ooka (List #B-0113) Department Department of Revenue & Tax Length of Service 10 Years 07 Months 15 Days Service Factor 10.625 Average Annual Salary \$30,413.52 **Annual Annuity** \$ 5,655.12 Percentage Earned 18.594098 **Effective Date** August 29, 2020

2. Name Lilnabeth P. Somera (List #B-0132) Department University of Guam Length of Service 19 Years 06 Months 15 Days Service Factor 19.541 Average Annual Salary \$91,233.50 **Annual Annuity** \$31,198.80 Percentage Earned 34.196649 **Effective Date** December 19, 2020

3. Name Sinforoso C. Galindez (List #B-0134) Department **Department of Customs & Quarantine** Length of Service 23 Years 11 Months 15 Days Service Factor 23.958 Average Annual Salary \$56,684.50 **Annual Annuity** \$23,765.76 Percentage Earned 41.926381 **Effective Date** January 02, 2021

M&B Committee Findings

4. Name Joann M. Blas (List #B-0137)
Department Department of Education
Length of Service 14 Years 07 Months 00 Days

Service Factor 14.583
Average Annual Salary \$48,643.52
Annual Annuity \$12,414.00
Percentage Earned 25.520357
Effective Date January 21, 2021

5. Name Felix D. Sablan (List #B-0139)
Department Guam Water Works Authority
Length of Service 13 Years 09 Months 15 Days

Service Factor 13.791
Average Annual Salary \$55,457.76
Annual Annuity \$13,384.32
Percentage Earned 24.134260

Effective Date February 06, 2021

6. Name Miland P. Bautista (List #B-0141)

Department Guam Power Authority
Length of Service 26 Years 04 Months 00 Days

Service Factor 26.333
Average Annual Salary \$53,917.71
Annual Annuity \$24,846.72
Percentage Earned 46.082669

Effective Date February 27, 2021

7. Name Julie C. Cruz (List #B-0142)

Department Guam Behavioral Health & Wellness Center

Length of Service 10 Years 07 Months 15 Days

Service Factor 10.625
Average Annual Salary \$28,739.95
Annual Annuity \$5,343.84
Percentage Earned 18.593769

Effective Date February 27, 2021

8. Name Naomi R. Agtarap (List #B-0144)

Department of Public Health & Social Services

Length of Service 13 Years 06 Months 00 Days

Service Factor 13.500
Average Annual Salary \$72,264.59
Annual Annuity \$17,072.40
Percentage Earned 23.624848
Effective Date March 20, 2021

9. Name

Yolanda Ann Roundtree (List #8-0149)

Department Length of Service

Department of Education 12 Years 07 Months 00 Days

Service Factor Average Annual Salary Annual Annuity

\$54,284.63 \$11,953.68

12.583

Percentage Earned Effective Date 22.020376 April 20, 2021

2 RETIREMENT ANNUITY APPLICATIONS - Service Retirement

a. Section 8119 (Pre 10/01/81) - Service Retirement

There are no §8119 (Pre 10/01/81) Service Retirement Applications for review.

b. Section 8120. (Post 10/01/81) - Service Retirement

There are no §8120. (Post 10/01/81) Service Retirement Applications for review.

c. Section 8120.1 (post 09/07/84) - Service Retirement

1. Name

Franklin F. Taitano (List #4987)

Department Length of Service

Department of Public Works 32 Years 03 Months 15 Days

Service Factor
Average Annual Salary

32.291 \$63,730.17 \$48,261.36

Annual Annuity
Percentage Earned
Effective Date

75.727649 April 17, 2021

2. Name

Anthony R. Quintanilla (List #4990)

Department
Length of Service
Service Factor

Department of Public Works 30 Years 06 Months 15 Days

Service Factor
Average Annual Salary
Annual Annuity
Percentage Earned
Effective Date

\$37,490.98 \$26,750.64 71.352202 April 24, 2021

30.541

3. Name

Dennis R. Flores (List #5002)

Department
Length of Service
Service Factor

Department of Public Works 36 Years 00 Months 00 Days 36.000

Average Annual Salary
Annual Annuity

\$62,427.67 \$53,063.52 85.000000

May 01, 2021

Percentage Earned Effective Date 4. Name Kenneth F. Borja (List #4993)
Department Department of Administration
Length of Service 32 Years 01 Month 00 Days

Service Factor 32.083
Average Annual Salary \$74,376.79
Annual Annuity \$55,937.04
Percentage Earned 75.207655
Effective Date May 08, 2021

5. Name Vicente I. Concepcion (List #4994)

Department Guam Power Authority
Length of Service 31 Years 05 Months 15 Days

Service Factor 31.458
Average Annual Salary \$63,366.46
Annual Annuity \$46,666.32
Percentage Earned 73.645142
Effective Date May 08, 2021

3. Section 8123 Disability Retirement Application

1. Application No. 21-004

Section 8505 ((DB1.75) Disability Retirement Application

There is no Section 8505 (DB1.75) Disability Retirement Application for review

4. Section 8125 Disability Retirement Annuity Finalization

There are no §8125 Disability Retirement Annuity Finalizations to be reviewed.

Section 8505 (DB1.75) Disability Retirement Annuity Finalization

1. Name Jonathan G. Tajenao

Department Department of Public Works

Date of Board Approval March 26, 2021

AAS \$38,930.19 Annual Annuity \$19.465.20

Percentage Earned 50.000269
Effective Date 50.000269

5. Section 8130 Deferred Age Retirement Applications (DB Plan)

There are no §8130 Disability Retirement Applications (DB Plan) to be reviewed

Section 8130 Deferred Age Retirement Applications (DB1.75 Plan)

1. Name Nenita N. Diaz (List #B-0140)
Department GovGuam Retirement Fund
Length of Service 13 Years 11 Months 00 Days

Service Factor 13.916
Average Annual Salary \$40,240.29
Annual Annuity \$ 9,799.68
Percentage Earned 24.352906

Effective Date February 16, 2021

6. SECTION 8134 SURVIVOR ANNUITY BENEFIT APPLICATIONS

1. Surviving Spouse Annuity (Defined Benefit Retirement)

. Name Rodolfo L. Salbino
Date of Death September 09, 2021

Annuity due Decease \$45,650.16

Surviving Spouse Estrella J. Salbino (List #5163)

Survivor's Annuity \$27,390.00 Percentage Earned 59.999789

Effective Date September 09, 2021

b. Name Edward H. Sablan
Date of Death September 24, 2021

Annuity due Decease \$37,091.28

Surviving Spouse Mae S. Sablan (List #5165)

Survivor's Annuity \$22,254.72
Percentage Earned 59.999870
Effective Date September 2

September 24, 2021

c. Name Anita G. Homan
Date of Death September 27, 2021
Annuity due Decease \$14,116,56

Annuity due Decease \$14,116.56
Surviving Spouse John P. Homan (List #5167)

Survivor's Annuity \$ 8,469.84
Percentage Earned 59.999319

Effective Date September 27, 2021

d. Name Catalino Escalona, Jr.
Date of Death October 21, 2021

Annuity due Decease \$38,520.24

Surviving Spouse Rosalia R. Escalona (List #5171)

Survivor's Annuity \$23,112.24
Percentage Earned 60.000249
Effective Date October 21, 2021

e. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

f. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

g. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

h. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

Name
 Date of Death
 Annuity due Decease
 Surviving Spouse
 Survivor's Annuity
 Percentage Earned
 Effective Date

j. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

Frances S. Eustaquio
October 23, 2021
\$35,609.28
Randy C. Sanchez (List #5172)
\$21,365.52
59.999865
October 23, 2021

Silvester T. Mendiola October 29, 2021 \$31,290.72 Sabina B. Mendiola (List #5174) \$18,774.48 60.000153 October 29, 2021

Gennieve SN Taisipic October 31, 2021 \$31,239.60 Elias T. Taisipic (List #5175) \$18,743.76 60.000000 October 31, 2021

Joseph SN Gumabon November 01, 2021 \$33,359.28 Lillian F. Gumabon (List #5176) \$20,015.52 59.999856 November 01, 2021

Antonio T. Cruz November 08, 2021 \$38,869.92 Angelina B. Cruz (List #5178) \$23,322.00 60.000123 November 08, 2021

Johnny M. Rivera November 15, 2021 \$62,990.40 Ann Ruth P. Rivera (List #5179) \$37,794.24 60.000000 November 15, 2021

M&B Committee Findings

k. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

I. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

m. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

n. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

o. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

Carlos T. San Agustin November 17, 2021 \$42,085.44 Teresita P. San Agustin (List #5180) \$25,251.36 60.000228 November 17, 2021

Elenita M. Flores-Diego November 20, 2021 \$25,652.40 Edward T. Flores (List #5181) \$15,391.44 60.000000 November 20, 2021

Horace F. Herlihy November 26, 2021 \$15,468.00 Karen T. Herlihy (List #5183) \$ 9,280.80 60.000000 November 26, 2021

Daniel P. Franquez November 27, 2021 \$25,670.16 Ana Marie Franquez (List #5185) \$15,402.00 59.999626 November 27, 2021

Rosa M. Damian
December 04, 2021
\$21,548.40
Raymund S. Damian (List #5186)
\$12,929.04
60.000000
December 04, 2021

SECTION 8506 SURVIVOR ANNUITY BENEFIT APPLICATIONS

a. Surviving Spouse Annuity

1. Name Stephen B. Barcinas (DWIS)

Date of Death January 16, 2021 Annuity due Decease \$13,199.04

Surviving Spouse Rose C. Barcinas (List #B-0136)

Survivor's Annuity \$ 7,919.52 Percentage Earned 60.000727 **Effective Date** January 16, 2021

2. Minor Child(ren) Survivor Stipend Application

None

3. Adult Disabled Survivor Stipend Application

None

SUPPLEMENTAL LISTING OF NEW RETIREES AND FINALIZED RETIREMENT ANNUITIES: В.

Defined Benefit Retirement Plan

5163 Name Estrella J. Salbino Surviving Spouse of Rodolfo L. Salbino Agency

Guam Power Authority Effective Date September 09, 2021

5164 Name Lawrence S. Terlaje

Agency Department of Revenue & Taxation **Effective Date**

September 14,2021

5165 Name Mae S. Sablan

Surviving Spouse of Sablan, Edward H Agency **Department of Education Effective Date** September 24, 2021

5166 Name Victor G. Ungacta

Agency Department of Education Effective Date September 25, 2021

5167 Name John P. Homan

Surviving Spouse of Anita G. Homan Agency

Department of Administration **Effective Date**

September 27, 2021

5168 Name Agency Effective Date

5169 Name

Agency Effective Date

5170 Name Agency Effective Date

5171 Name
Surviving Spouse of
Agency
Effective Date

5172 Name
Surviving Spouse of
Agency
Effective Date

5173 Name Agency Effective Date

5174 Name
Surviving Spouse of
Agency
Effective Date

5175 Name
Surviving Spouse of
Agency
Effective Date

5176 Name
Surviving Spouse of
Agency
Effective Date

5177 Name Agency Effective Date Rebecca A R Duenas Department of Education October 09, 2021

Evita G. Lujan-Espinosa Department of Education October 15, 2021

Jesse SA Mateo Department of Education October 15, 2021

Rosalia R. Escalona Catalino Escalona, Jr. Department of Education October 21, 2021

Randy C. Sanchez Frances S. Eustaquio Guam Power Authority October 23, 2021

Patricia A. Muna Department of Land Management October 23, 2021

Sabina B. Mendiola Silvester T. Mendiola Department of Public Works October 29, 2021

Elias T. Taisipic Gennieve SN Taisipic Department of Education October 31, 2021

Lillian F. Gumabon Joseph SN Gumabon Department of Public Works November 01, 2021

John Jr. Taijeron Department of Education November 06, 2021

5178	Name	Angelina B. Cruz
	Surviving Spouse of	Antonio T. Cruz
	Agency	Guam Fire Department
	Effective Date	November 08, 2021
5179	Name	Ann Ruth P. Rivera
	Surviving Spouse of	Johnny M. Rivera
	Agency	Department of Education
	Effective Date	November 15, 2021
		23, 2022
5180	Name	Teresita P. San Agustin
	Surviving Spouse of	Carlos T. San Agustin
	Agency	Guam Telephone Authority
	Effective Date	November 17, 2021
		11,2021
5181	Name	Edward T. Flores
	Surviving Spouse of	Elenita M. Flores-Diego
	Agency	Guam Legislature
	Effective Date	November 20, 2021
5182	Name	Lilli Ann Perez
	Agency	Department of Public Health & Social Services
	Effective Date	November 21, 2021
5183	Name	Karen T. Herlihy
	Surviving Spouse of	Horace F. Herlihy
	Agency	Department of Education
	Effective Date	November 26, 2021
		, T
5184	Name	Ronald S. Corpuz
	Agency	Guam Police Department
	Effective Date	November 27, 2021
5185	Name	Ana Marie Franquez
	Surviving Spouse of	Daniel P. Franquez
	Agency	A B Won Pat International Airport
	Effective Date	November 27, 2021
	Name	Raymund S. Damian
	Surviving Spouse of	Rosa M. Damian
	Agency	Department of Revenue & Taxation
	Effective Date	December 04, 2021

Freneil C. Macalma

December 04, 2021

Office of the Attorney General

5187 Name

Agency

Effective Date

5188 Name Agency Effective Date

Maria Julieta B. Taitano Department of Education December 17, 2021

2. DB1.75 Retirement Plan

B-0196 Name Agency Effective Date

Francisco M. Rosario Department of Public Works October 28, 2021

B-0197 Name Surviving St

Surviving Spouse of Agency Effective Date Valerie S. Gamboa Larry G. Gamboa (DWIS) University of Guam November 06, 2021

B-0198 Name Agency Effective Date

Seymore H. Payne Guam Power Authority November 06, 2021

B-0199 Name Agency Effective Date

Alvimar D. Quitoriano Judiciary of Guam November 13, 2021

B-0200 Name Surviving Spouse of

Agency Effective Date Donna M B Manibusan John Thomas A. Manibusan (DWIS) Guam Power Authority November 25, 2021

3. Section 8123 Disability Retirement Application

See Page 23

Section 8505 ((DB1.75) Disability Retirement Application

There is no Section 8505 (DB1.75) Disability Retirement Application for review

4. Section 8125 Disability Retirement Annuity Finalization

There are no §8125 Disability Retirement Annuity Finalizations to be reviewed.

Section 8505 (DB1.75) Disability Retirement Annuity Finalization

1. Name Jonathan G. Taienao

Department Department of Public Works

Date of Board Approval March 26, 2021

AAS \$38,930.19

Annual Annuity \$19.465.20

Percentage Earned 50.000269

Effective Date April 03, 2021

5. Section 8130 Deferred Age Retirement Applications (DB Plan)

There are no §8130 Disability Retirement Applications (DB Plan) to be reviewed

Section 8130 Deferred Age Retirement Applications (DB1.75 Plan)

1. Name Nenita N. Diaz (List #B-0140)
Department GovGuam Retirement Fund
Length of Service 13 Years 11 Months 00 Days

Service Factor 13.916
Average Annual Salary \$40,240.29
Annual Annuity \$ 9,799.68
Percentage Earned 24.352906

Effective Date February 16, 2021

6. SECTION 8134 SURVIVOR ANNUITY BENEFIT APPLICATIONS

1. Surviving Spouse Annuity (Defined Benefit Retirement)

a. Name Rodolfo L. Salbino
Date of Death September 09, 2021

Annuity due Decease \$45,650.16

Surviving Spouse Estrella J. Salbino (List #5163)

Survivor's Annuity \$27,390.00 Percentage Earned 59.999789

Effective Date September 09, 2021

b. Name Edward H. Sablan
Date of Death September 24, 2021

Annuity due Decease \$37,091.28

Surviving Spouse Mae S. Sablan (List #5165)

Survivor's Annuity \$22,254.72 Percentage Earned 59.999870

Effective Date September 24, 2021

c. Name Anita G. Homan
Date of Death September 27, 2021

M&B Committee Findings

Annuity due Decease Surviving Spouse Survivor's Annuity Percentage Earned Effective Date

d. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

e. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

f. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

g. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

h. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

\$14,116.56 John P. Homan (List #5167) \$ 8,469.84 59.999319 September 27, 2021

Catalino Escalona, Jr.
October 21, 2021
\$38,520.24
Rosalia R. Escalona (List #5171)
\$23,112.24
60.000249
October 21, 2021

Frances S. Eustaquio
October 23, 2021
\$35,609.28
Randy C. Sanchez (List #5172)
\$21,365.52
59.999865
October 23, 2021

Silvester T. Mendiola October 29, 2021 \$31,290.72 Sabina B. Mendiola (List #5174) \$18,774.48 60.000153 October 29, 2021

Gennieve SN Taisipic October 31, 2021 \$31,239.60 Elias T. Taisipic (List #5175) \$18,743.76 60.000000 October 31, 2021

Joseph SN Gumabon November 01, 2021 \$33,359.28 Lillian F. Gumabon (List #5176) \$20,015.52 59.999856 November 01, 2021 i. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

j. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

k. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

I. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

m. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned
Effective Date

n. Name
Date of Death
Annuity due Decease
Surviving Spouse
Survivor's Annuity
Percentage Earned

Effective Date

Antonio T. Cruz November 08, 2021 \$38,869.92 Angelina B. Cruz (List #5178)

\$23,322.00 60.000123

November 08, 2021

Johnny M. Rivera November 15, 2021 \$62,990.40 Ann Ruth P. Rivera (List #5179) \$37,794.24

60.000000 November 15, 2021

Carlos T. San Agustin November 17, 2021 \$42,085.44

Teresita P. San Agustin (List #5180)

\$25,251.36 60.000228

November 17, 2021

Elenita M. Flores-Diego November 20, 2021 \$25,652.40

Edward T. Flores (List #5181)

\$15,391.44 60.000000

November 20, 2021

Horace F. Herlihy November 26, 2021 \$15,468.00

Karen T. Herlihy (List #5183)

\$ 9,280.80 60.000000

November 26, 2021

Daniel P. Franquez November 27, 2021

\$25,670.16

Ana Marie Franquez (List #5185)

\$15,402.00 59.999626

November 27, 2021

o. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity Percentage Earned

Effective Date

Rosa M. Damian December 04, 2021

\$21,548.40

Raymund S. Damian (List #5186)

\$12,929.04

60.000000

December 04, 2021

SECTION 8506 SURVIVOR ANNUITY BENEFIT APPLICATIONS

a. Surviving Spouse Annuity

1. Name

Date of Death

Annuity due Decease

Surviving Spouse

Survivor's Annuity Percentage Earned

Effective Date

Stephen B. Barcinas (DWIS)

January 16, 2021

\$13,199.04

Rose C. Barcinas (List #B-0136)

\$ 7,919.52

60.000727

January 16, 2021

2. Minor Child(ren) Survivor Stipend Application

None

3. Adult Disabled Survivor Stipend Application

None

SUPPLEMENTAL LISTING OF NEW RETIREES AND FINALIZED RETIREMENT ANNUITIES: B.

Defined Benefit Retirement Plan

5163 Name

Surviving Spouse of

Agency

Effective Date

Estrella J. Salbino

Rodolfo L. Salbino

Guam Power Authority

September 09, 2021

5164 Name

Agency

Effective Date

Lawrence S. Terlaje

Department of Revenue & Taxation

September 14,2021

5165 Name

Surviving Spouse of

Agency

Effective Date

Mae S. Sablan

Sablan, Edward H

Department of Education

September 24, 2021

516	Agency	Victor G. Ungacta Department of Education
	Effective Date	September 25, 2021
5167	7 Name	John D. Harri
	Surviving Spouse of	John P. Homan Anita G. Homan
	Agency	Department of Administration
	Effective Date	September 27, 2021
5168		Rebecca A R Duenas
	Agency	Department of Education
	Effective Date	October 09, 2021
5169	Name	Evita G. Lujan-Espinosa
	Agency	Department of Education
	Effective Date	October 15, 2021
		10000. 10, 2021
5170		Jesse SA Mateo
	Agency	Department of Education
	Effective Date	October 15, 2021
5171	Name	Rosalia R. Escalona
	Surviving Spouse of	Catalino Escalona, Jr.
	Agency	Department of Education
	Effective Date	October 21, 2021
6470	•.	,
5172	Name	Randy C. Sanchez
	Surviving Spouse of	Frances S. Eustaquio
	Agency Effective Date	Guam Power Authority
	Ellective Date	October 23, 2021
5173	Name	Patricia A. Muna
	Agency	
	Effective Date	Department of Land Management October 23, 2021
		October 23, 2021
5174	Name	Sabina B. Mendiola
	Surviving Spouse of	Silvester T. Mendiola
	Agency	Department of Public Works
	Effective Date	October 29, 2021
5175	Name	Fline T. Taisinin
	Surviving Spouse of	Elias T. Taisipic
	Agency	Gennieve SN Taisipic Department of Education
	Effective Date	October 31, 2021
		October 31, 2021

5176 Name
Surviving Spouse of
Agency
Effective Date

5177 Name Agency Effective Date

5178 Name
Surviving Spouse of
Agency
Effective Date

5179 Name
Surviving Spouse of
Agency
Effective Date

5180 Name
Surviving Spouse of
Agency
Effective Date

5181 Name
Surviving Spouse of
Agency
Effective Date

5182 Name Agency Effective Date

5183 Name
Surviving Spouse of
Agency
Effective Date

5184 Name Agency Effective Date

5185 Name
Surviving Spouse of
Agency
Effective Date

Lillian F. Gumabon Joseph SN Gumabon Department of Public Works November 01, 2021

John Jr. Taijeron Department of Education November 06, 2021

Angelina B. Cruz Antonio T. Cruz Guam Fire Department November 08, 2021

Ann Ruth P. Rivera Johnny M. Rivera Department of Education November 15, 2021

Teresita P. San Agustin Carlos T. San Agustin Guam Telephone Authority November 17, 2021

Edward T. Flores Elenita M. Flores-Diego Guam Legislature November 20, 2021

Lilli Ann Perez
Department of Public Health & Social Services
November 21, 2021

Karen T. Herlihy Horace F. Herlihy Department of Education November 26, 2021

Ronald S. Corpuz Guam Police Department November 27, 2021

Ana Marie Franquez
Daniel P. Franquez
A B Won Pat International Airport
November 27, 2021

5186 Name

Surviving Spouse of

Agency

Effective Date

Raymund S. Damian Rosa M. Damian

Department of Revenue & Taxation

December 04, 2021

5187 Name

Agency

Effective Date

Freneil C. Macalma

Office of the Attorney General

December 04, 2021

5188 Name

Agency

Effective Date

Maria Julieta B. Taitano Department of Education

December 17, 2021

2. DB1.75 Retirement Plan

B-0196 Name

Agency

Effective Date

Francisco M. Rosario

Department of Public Works

October 28, 2021

B-0197 Name

Surviving Spouse of

Agency

Effective Date

Valerie S. Gamboa

Larry G. Gamboa (DWIS)

University of Guam

November 06, 2021

B-0198 Name

Agency

Effective Date

Seymore H. Payne Guam Power Authority November 06, 2021

B-0199 Name

Agency

Effective Date

Alvimar D. Quitoriano

Judiciary of Guam November 13, 2021

B-0200 Name

Surviving Spouse of

Agency

Effective Date

Donna M B Manibusan

John Thomas A. Manibusan (DWIS)

Guam Power Authority November 25, 2021

V. REVIEW AND FINDINGS

Based on our review and findings during our meeting of January 14, 2021 the following application if being presented to the Board of Trustees for their review and disposition:

A. §8123 Disability Retirement Application

Name
 Department
 Length of Service
 Date of Application

Applicant #21-004
Department of Corrections
26 Years 04 Months 15 Days
June 16, 2021

		0